

# EXHIBIT C

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May 7, 2004

Gennet, Kallmann, Antin & Robinson  
6 Campus Drive, 2<sup>nd</sup> Floor  
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Attention: Mark Antin, Esq.

Re: Amerex Group, Inc. w/Lexington Ins. Co. and  
ACE-Westchester Spec. Group  
Our File No. 04-109

Dear Mr. Antin:

This will memorialize our conversation on May 6, 2004 in which I informed you that my clients were still in the process of searching for documents responsive to the requests in your letter of February 10, 2004, which were quite extensive. We intend to have the documents ready for inspection and copying at the offices of Amerex by May 25, 2004. However, if we cannot have the documents ready by May 25, 2004, we intend to have them available by June 10, 2004 since the individual who is critical to the production will be traveling from May 25, 2004 through June 8, 2004. As soon as the documents are ready for inspection, we will contact you to schedule a mutually convenient date for your accountant to review them.

Additionally, you have provided me with dates you are available at the end of June and in the first two weeks of July to schedule the examinations under oath of Steven McDonald and Robert Almerini. I will contact you as soon as I hear back from Mr. McDonald and Mr. Almerini concerning their availability.

Very truly yours,

WEG AND MYERS, P.C.

By

  
Renee Levine

RL/rm